

# The Future of the Energy Sector

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#### **European Power Grids**

### and the importance of Grid Stability

- European and Austrian Grid Stability increasingly challenged by dynamic developments in recent years
- In particular, the addition of volatile, renewable generation is challenging the Transmission Grid
- maintenance-related line shutdowns and low generation from hydropower make it necessary to balance load flows in the European Power Grid

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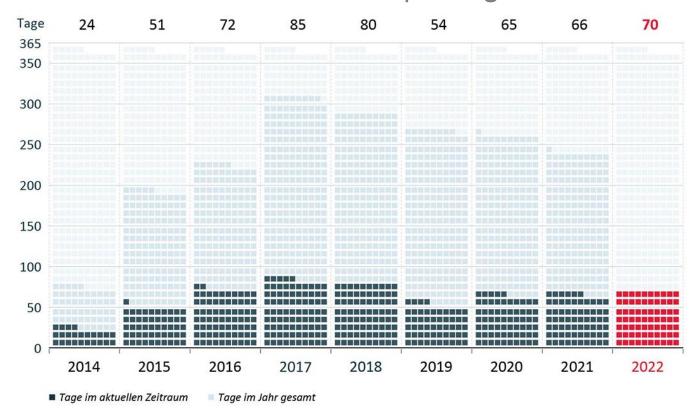
### Blackouts and frequency interferences

- January 8, 2021, Croatia
- July 24, 2021, France
- Blackout defenses have been steadily increasing in recent years
- high level of supply security cannot be taken for granted





# Number of interventions by Austrian Power Grid to stabilize the German-Austrian power grid



Auftraggeber: APG Austrian Power Grid

APA-GRAFIK ON DEMAND



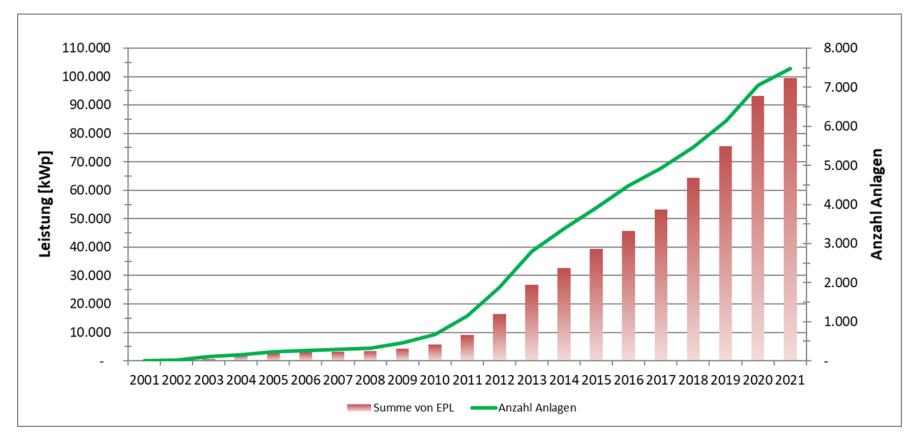


Expansion of renewable energy without power grids?





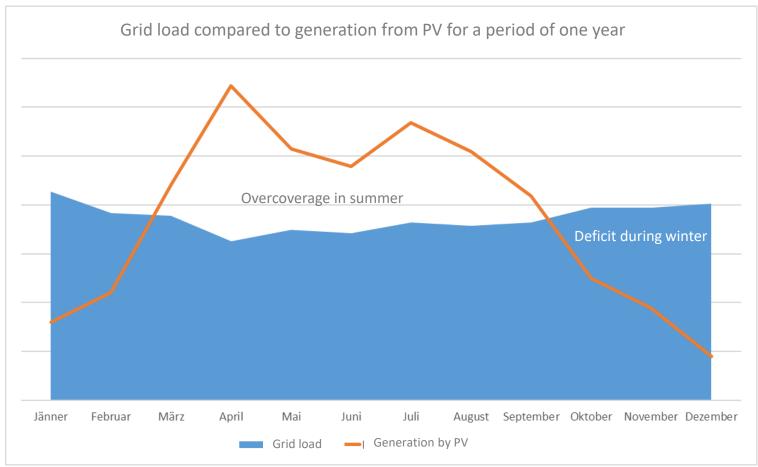
# Photovoltaics increases enormously







## Seasonal storage necessary







# Rules for Coordinated Grid Operation on the European Transmission System (SOGL)

- requirements and principles regarding operational safety
- provisions and responsibilities for coordination and data exchange between transmission and distribution system operators and significant network users (SNNs) in operational planning and near real-time operations
- requirement for the coordination of unavailabilities
- Requirements for the schedule creation
- Standardized criteria for balancing between generation and consumption (power-frequency control) and reserves

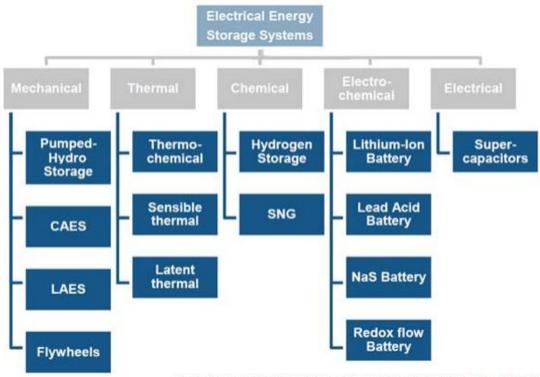
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### Energy Storage – the key to the Energy Transition



CAES = Compressed Air Energy Storage; LAES = Liquid Air Energy Storage; SNG = Synthetic Natural Gas.

Figure 2. Example of energy storage types (source: World Energy Council)



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